

December 22, 2016

The Manager
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai 400 001
Kind Attn. DCS – CRD

The Manager
Listing Department
National Stock Exchange of India Limited
'Exchange Plaza', C-1, Block G,
Bandra- Kurla Complex,
Bandra (East), Mumbai 400 051
Kind Attn. Head – Listing

Dear Sir(s),

Re: *Intimation under Regulation 51 of SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015*

Sub: *Public issue by Reliance Home Finance Limited ("Company" or "Issuer") of Secured, Redeemable, Non-Convertible Debentures ("Secured NCDs") of face value of Rs. 1,000 each aggregating up to Rs. 3,00,000 lacs and Un-Secured, Redeemable, Non-Convertible Debentures in the nature of Subordinated Debts and will be eligible for upper tier II capital ("Un-Secured NCDs") of face value of Rs. 1,000 each aggregating up to Rs. 50,000 lacs, and totaling up to Shelf Limit of Rs. 3,50,000 lacs ("Tranche 1 Issue") being offered by way of the Tranche 1 Prospectus dated December 15, 2016 ("Tranche 1 Prospectus"), to be read together with the Shelf Prospectus dated December 15, 2016 ("Shelf Prospectus")*

This is in reference to the captioned Issue in respect of which the Company, in terms of the Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008, as amended ("SEBI Debt Regulations"), had filed the Tranche 1 Prospectus with the Registrar of Companies, Maharashtra at Mumbai ("RoC"), National Stock Exchange of India Limited ("NSE"), the BSE Limited ("BSE"), and the Securities and Exchange Board of India ("SEBI"). The Statutory Advertisement in relation to opening of the Issue was published in the Mumbai, Delhi and Ahmedabad editions of 'Times of India', all the editions of 'Financial Express' and 'Economic Times' in English, all the editions of 'Jansatta' in Hindi and Mumbai edition of 'Mumbai Tarun Bharat' in Marathi on December 20, 2016.

In accordance with the disclosures in the Tranche 1 Prospectus, the Issue opened for subscription on Thursday, December 22, 2016 and was scheduled to close on Friday, January 6, 2017 and had an option for early closure or extension by such period, as may be decided by the Board or the NCD Committee. We would like to inform you that the NCD Committee of the Board of Directors at their

meeting held today i.e. Thursday, December 22, 2016, which commenced at 5:30 p.m. and concluded at 5:45 p.m. has decided to close the NCD Issue on Friday, December 23, 2016.

In terms of the Tranche 1 Prospectus, the Company shall issue a public notice, through an advertisement in the Mumbai, Delhi and Ahmedabad editions of 'Times of India', all the editions of 'Financial Express' and 'Economic Times' in English, all the editions of 'Jansatta' in Hindi and Mumbai edition of 'Mumbai Tarun Bharat' in Marathi, to communicate the early closure of the Issue.

We request you to take the same on record.

Thanking you.

Yours faithfully,

For **Reliance Home Finance Limited**



Parul Jain

Company Secretary & Compliance Officer