

Ref: RHFL/BSE/16-17/October/28

October 28, 2016

The General Manager
Department of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers,
1st Floor, Dalal Street,
Mumbai - 400 001

Dear Sir/Madam,

Sub.: Scheme of Arrangement

We wish to inform you that the Board of Directors at its meeting held today has approved a Scheme of Arrangement for demerger of Real Estate Lending Business of Reliance Capital Ltd., holding company, into Reliance Home Finance Limited subject to requisite approvals.

We request you to inform your members accordingly.

Thanking you.

Yours faithfully,
for Reliance Home Finance Limited



Ekta Thakurel
Company Secretary

