

### **Format of holding of specified securities**

1. Name of Listed Entity: Reliance Home Finance Limited
2. Scrip Code/Name of Scrip/Class of Security: BSE - 540709 NSE - RHFL / Reliance Home Finance Limited / Equity
3. Share Holding Pattern Filed under: ~~Reg. 31(1)(a) / Reg.31(1)(b) / Reg.31(1)(c)~~
  - a. if under 31(1)(b) then indicate the report for the quarter ended June 30, 2019.
  - b. if under 31(1)(c) then indicate date of allotment/extinguishment
4. **Declaration:** The Listed entity is required to submit the following declaration to the extent of submission of information:-

	<b>Particulars</b>	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?	Yes	
5	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	

\*If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities / Warrants, depository receipts, locked-in shares, No. of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5. The tabular format for disclosure of holding of specified securities is as follows:-

Table I - Summary Statement holding of specified securities

Category (I)	Category of shareholder (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV) + (V) + (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII) + (X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
								No. of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held (b)	No. (a)		As a % of total Shares held (b)
								Class : Equity	Class : NA	Total								
(A)	Promoter & Promoter Group	11	354551491	0	0	354551491	73.09	354551491	0	354551491	73.09	NA	NA	232369188	65.54	106950000	30.16	354551491
(B)	Public	841031	130507327	0	0	130507327	26.91	130507327	0	130507327	26.91	NA	NA	0	0.00	NA		126424093
(C)	Non Promoter-Non Public	0	0	0	0	0	0	0	0	0	0.00	NA	NA	0	0	NA		0
(C1)	Shares underlying DRs	0	0	0	0	0	0	0	0	0	0.00	NA	NA	0	0.00	NA		0
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	NA		0
	<b>Total</b>	<b>841042</b>	<b>485058818</b>	<b>0</b>	<b>0</b>	<b>485058818</b>	<b>100.00</b>	<b>485058818</b>	<b>0</b>	<b>485058818</b>	<b>100.00</b>	<b>NA</b>	<b>NA</b>	<b>232369188</b>	<b>47.91</b>	<b>106950000</b>	<b>22.05</b>	<b>480975584</b>

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category & Name of the Shareholders (I)	PAN (II)	No. of Shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII = IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X) as a % of A+B+C2	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
								No. of Voting Rights		Total as a % of Total Voting rights			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		
								Class : Equity	Class : NA									Total
(1) Indian																		
(a) Individuals/Hindu undivided Family		5	1166014	0	0	1166014	0.24	1166014	0	1166014	0.24	NA	NA	0	0	0	0	1166014
1 Anil D. Ambani			273891	0	0	273891	0.06	273891	0	273891	0.06	NA	NA	0	0	0	0	273891
2 Tina A Ambani			263474	0	0	263474	0.05	263474	0	263474	0.05	NA	NA	0	0	0	0	263474
3 Jai Anmol A Ambani			83487	0	0	83487	0.02	83487	0	83487	0.02	NA	NA	0	0	0	0	83487
4 Jai Anshul A Ambani			5	0	0	5	0.00	5	0	5	0.00	NA	NA	0	0	0	0	5
5 Kokila D. Ambani (*)			545157	0	0	545157	0.11	545157	0	545157	0.11	NA	NA	0	0	0	0	545157
(b) Central Government/State Government(s)		0	0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	0	0.00	0
(c) Financial Institutions/Banks		0	0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	0	0.00	0
(d) Any Other (specify)		6	353385477	0	0	353385477	72.85	353385477	0	353385477	72.85	NA	NA	0	0.00	106950000	30.26	353385477
1 Reliance Inceptum Private Limited			89214206	0	0	89214206	18.39	89214206	0	89214206	18.39	NA	NA	0	0	82650000	92.64	89214206
2 Reliance Innoventures Private Limited			576450	0	0	576450	0.12	576450	0	576450	0.12	NA	NA	0	0	0	0	576450
3 Reliance Infrastructure Consulting & Engineers Private Limited			27275633	0	0	27275633	5.62	27275633	0	27275633	5.62	NA	NA	0	0	24300000	89.09	27275633
4 Crest Logistics and Engineers Private Limited			3250000	0	0	3250000	0.67	3250000	0	3250000	0.67	NA	NA	0	0	0	0	3250000
5 Reliance Infrastructure Management Private Limited			700000	0	0	700000	0.14	700000	0	700000	0.14	NA	NA	0	0	0	0.00	700000
6 Reliance Capital Limited			232369188			232369188	47.91	232369188	0	232369188	47.91	NA	NA	232369188	100.00	0	0.00	232369188
Sub-Total (A)(1)		11	354551491	0	0	354551491	73.09	354551491	0	354551491	73.09	NA	NA	232369188	65.54	106950000	30.16	354551491
(2) Foreign																		
(a) Individuals (Non-Resident Individuals/Foreign Individuals)		0	0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	0	0.00	0
(b) Government		0	0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	0	0.00	0
(c) Institutions		0	0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	0	0.00	0
(d) Foreign Portfolio Investor		0	0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	0	0.00	0
(e) Any Other (specify)		0	0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	0	0.00	0
Sub-Total (A)(2)		0	0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	0	0.00	0
<b>Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)</b>		11	354551491	0	0	354551491	73.09	354551491	0	354551491	73.09	NA	NA	232369188	65.54	106950000	30.16	354551491

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc. - NA

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

(\*) As per disclosure, pursuant to Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 received from the Promoters alongwith Persons Acting in Concert, 17,00,000 (0.35%) equity shares of the Company were allotted, in terms of the Scheme of Arrangement, to discretionary Portfolio Manager of Smt. Kokila D. Ambani under the Portfolio Management Scheme (PMS). The same have been credited to a separate Demat Account specifically opened for PMS purpose as per the SEBI requirements. No voting or other rights / interest is held on those shares, except the economic interest in PMS. This is disclosed by way of an abundant caution.

Table III - Statement showing shareholding pattern of the Public shareholder

(1)	Category & Name of the Shareholders (I)	PAN (II)	Nos. of Share holder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII = IV+V+VI)	Shareholdin g % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
									No. of Voting Rights					Total as a % of Total Voting rights	No. (a)	As a % of total Shares held (b)	No. (Not applicable) (a)		As a % of total shares held (Not applicable) (b)
Class : Equity			Class : NA			Total													
<b>(1)</b>	<b>Institutions</b>																		
(a)	Mutual Funds		144	8345119	0	0	8345119	1.72	8345119	0	8345119	1.72	NA	NA	0	0.00	NA	NA	8322361
	Aditya Birla Sun Life Trustee Private Limited			8321000	0	0	8321000	1.72	8321000	0	8321000	1.72	NA	NA	0	0.00	NA	NA	8321000
(b)	Venture Capital Funds		0	0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	NA	NA	0
(c)	Alternate Investment Funds		0	0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	NA	NA	0
(d)	Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	NA	NA	0
(e)	Foreign Portfolio Investors		47	27541429	0	0	27541429	5.68	27541429	0	27541429	5.68	NA	NA	0	0.00	NA	NA	27541429
	Aviator Global Investment Fund			8000000	0	0	8000000	1.65	8000000	0	8000000	1.65	NA	NA	0	0.00	NA	NA	8000000
(f)	Financial Institutions/Banks		218	508275	0	0	508275	0.10	508275	0	508275	0.10	NA	NA	0	0.00	NA	NA	494168
(g)	Insurance Companies		10	8523573	0	0	8523573	1.76	8523573	0	8523573	1.76	NA	NA	0	0.00	NA	NA	8523430
	Life Insurance Corporation of India			8487119	0	0	8487119	1.75	8487119	0	8487119	1.75	NA	NA	0	0.00	NA	NA	8487119
(h)	Provident Funds/Pension Funds		0	0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	NA	NA	0
(i)	Any Other (specify)		248	6682	0	0	6682	0.00	6682	0	6682	0.00	NA	NA	0	0.00	NA	NA	952
	Foreign Institutional Investors			6682	0	0	6682	0.00	6682	0	6682	0.00	NA	NA	0	0.00	NA	NA	952
	Sub-Total (B)(1)		667	44925078	0	0	44925078	9.26	44925078	0	44925078	9.26	NA	NA	0	0.00	NA	NA	44882340
<b>(2)</b>	<b>Central Government/State Government(s)/President of India</b>		<b>65</b>	<b>72851</b>	<b>0</b>	<b>0</b>	<b>72851</b>	<b>0.02</b>	<b>72851</b>	<b>0</b>	<b>72851</b>	<b>0.02</b>	<b>NA</b>	<b>NA</b>	<b>0</b>	<b>0.00</b>	<b>NA</b>	<b>NA</b>	<b>32713</b>
	Sub-Total (B)(2)		65	72851	0	0	72851	0.02	72851	0	72851	0.02	NA	NA	0.00	0.00	NA	NA	32713
<b>(3)</b>	<b>Non-institutions</b>																		
(a)	Individuals-		825976	61611048	0	0	61611048	12.70	61611048	0	61611048	12.70	NA	NA	0	0.00	NA	NA	57830507
	i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.		825795	50285194	0	0	50285194	10.37	50285194	0	50285194	10.37	NA	NA	0	0.00	NA	NA	46527153
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.		181	11325854	0	0	11325854	2.33	11325854	0	11325854	2.33	NA	NA	0	0.00	NA	NA	11303354
(b)	NBFCs registered with RBI		0	0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	NA	NA	0
(c)	Employee Trusts		0	0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	NA	NA	0
(d)	Overseas Depositories (holding DRs) (balancing figure)		0	0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	NA	NA	0
(e)	Any Other (specify)		14323	23898350	0	0	23898350	4.93	23898350	0	23898350	4.93	NA	NA	0	0.00	NA	NA	23678533
	Non Resident Indians		10995	3133232	0	0	3133232	0.65	3133232	0	3133232	0.65	NA	NA	0	0.00	NA	NA	2991618
	<b>Bodies Corporates</b>																		
	Domestic		3308	20759043	0	0	20759043	4.28	20759043	0	20759043	4.28	NA	NA	0	0.00	NA	NA	20682343
	Axis Securities Limited			8103735	0	0	8103735	1.67	8103735	0	8103735	1.67	NA	NA	0	0.00	NA	NA	8103735
	Overseas Corporate Bodies		20	6075	0	0	6075	0.00	6075	0	6075	0.00	NA	NA	0	0.00	NA	NA	4572
	Sub-Total (B)(3)		840299	85509398	0	0	85509398	17.63	85509398	0	85509398	17.63	NA	NA	0	0	NA	NA	81509040
	<b>Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)</b>		<b>841031</b>	<b>130507327</b>	<b>0</b>	<b>0</b>	<b>130507327</b>	<b>26.91</b>	<b>130507327</b>	<b>0</b>	<b>130507327</b>	<b>26.91</b>	<b>NA</b>	<b>NA</b>	<b>0</b>	<b>0.00</b>	<b>NA</b>	<b>NA</b>	<b>126424093</b>

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %): NA

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat /unclaimed suspense account, voting rights which were frozen etc.: 52,137 number of shareholders, 1,98,660 outstanding shares, lying in the "Reliance Home Finance Limited - Unclaimed Suspense Account" and the voting rights on the shares outstanding shall remain frozen till the rightful owner of such shares claims the shares. The shares were allotted and transferred to Unclaimed Suspense Account pursuant to the Scheme of Arrangement between Reliance Capital Limited and Reliance Home Finance Limited.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclosed along with the name of following persons:

Institutions/Non Institutions holding more than 1% of total number of shares.

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public shareholder

	Category & Name of the Shareholders (I)	PAN (II)	No. of shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total no. shares held (VII = IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)				No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in Shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV) (Not Applicable)
									No. of Voting Rights			Total as a % of Total Voting rights			No.	As a % of total Shares held	No. (Not applicable)	As a % of total shares held (Not applicable)	
									Class : Equity	Class : NA	Total								
(1)	Custodian/DR Holder		0	0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0	NA	0	
(2)	Employee Benefit Trust (under SEBI (Share Based Employee Benefits) Regulations, 2014)		0	0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	NA	0	
	<b>Total Non-Promoter-Non Public Shareholding (C) = (C)(1)+(C)(2)</b>		0	0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0	NA	0	

**Note**

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders more than 1% of total number of shares.

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.

**Table V- Statement showing details of significant beneficial owners (SBOs)**

Sr. No.	Details of the SBO (I)			Details of the registered owner (II)			Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect*: (III)		Date of creation / acquisition of significant beneficial interest# (IV)
	Name	PAN/ Passport No. in case of a foreign national	Nationality	Name	PAN/ Passport No. in case of a foreign national	Nationality	Whether by Virtue of:		
							Shares	%	
							Voting Rights	%	
							Rights on Distributable dividend or any other distribution	%	
							Exercise of Control:		
							Exercise of Significant Influence:		
1.	Anil D. Ambani		Indian	Reliance Inceptum Private Limited		Indian Company	Shares (8,92,14,206)	18.39%	08-02-2019 <sup>&amp;</sup>
2.	Anil D. Ambani		Indian	Reliance Innoventures Private Limited		Indian Company	Shares (5,76,450)	0.12%	08-02-2019 <sup>&amp;</sup>
3.	Anil D. Ambani		Indian	Reliance Infrastructure Consulting & Engineers Private Limited		Indian Company	Shares (2,72,75,633)	5.62%	08-02-2019 <sup>&amp;</sup>

\* In case the nature of the holding/ exercise of the right of a SBO falls under multiple categories specified under (a) to (e) under Column III, multiple rows for the same SBO shall be inserted accordingly for each of the categories.

# This column shall have the details as specified by the listed entity under Form No. BEN-2 as submitted to the Registrar.

<sup>&</sup> Date of notification of Companies (Significant Beneficial Owners) Amendment Rules, 2019.