

January 18, 2019

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001
BSE Scrip Code: 540709

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor,
Plot No. C/1, G Block, Bandra Kurla Complex,
Bandra (East), Mumbai 400 051
NSE Scrip Symbol: RHFL

Dear Sir(s),

Sub.: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

The disclosure with respect to Issuance of Non-Convertible Debentures, pursuant to Para A of Part A of Schedule III of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, is enclosed as Annexure 'A'.

Thanking you.

Yours faithfully,

For Reliance Home Finance Limited


Parul Jain**Company Secretary & Compliance Officer**

Encl.: As Above.

Reliance Home Finance Limited**Registered Office:** Reliance Centre, South Wing, 6th Floor, Off Western Express Highway, Santacruz (East), Mumbai – 400 055T +91 22 3303 6000 / F +91 22 3303 6662, E-mail: rhfl.investor@relianceada.com, Website: www.reliancehomefinance.com**Customer Service:** T +91 22 3967 1600 / 1800-300-90909 (toll free) / E-mail: customercare@reliancehomefinance.com

CIN: L67190MH2008PLC183216

A RELIANCE CAPITAL COMPANY

Issuance of Non-Convertible Debentures on Private Placement basis

Sr. No.	Requirement of disclosure	Details
(i)	Size of the issue	: Rs. 10,00,00,000 (Rupees ten crore only) with an option to retain oversubscription aggregating to Rs.10,00,00,000 (Rupees ten crore only)
(ii)	Whether proposed to be listed? If yes, name of the stock exchange(s)	: Yes BSE Limited
(iii)	Tenure of the instrument	: 1,418 days from the Deemed Date of Allotment
	Deemed date of allotment and	: January 18, 2019
	Date of maturity	: December 6, 2022
(iv)	Coupon / interest offered	: Market Linked (Reference Index Linked)
	Schedule of payment of Coupon / interest and principal	: At Maturity i.e. December 6, 2022
(v)	Charge / security, if any, created over the assets;	: Debentures are secured under the Debenture Trust Deed in favour of IDBI Trusteeship Services Limited
(vi)	Special right / interest / privileges attached to the instrument and changes thereof;	: None
(vii)	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal;	: None
(viii)	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any.	: None


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