

October 15, 2019

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai 400 001

Dear Sir,

Sub.: Disclosure regarding payment of interest on Non-Convertible Debentures (NCDs)

As informed earlier, the Lenders of the Company (Banks) have entered into an Inter-Creditor Agreement for arriving at the debt resolution plan in accordance with the circular dated June 7, 2019 issued by the Reserve Bank of India on Prudential Framework for Resolution of Stressed Assets.

The Company has been directed by the lenders led by the Lead Lender to keep servicing interest obligation across all lenders. Debt servicing towards principal repayment irrespective of type of facility is to be made on parity.

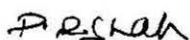
Accordingly, as regards the Non-Convertible Debentures (NCDs) (ISIN - INE217K07AW2 and INE217K07AX0), on which interest was due on October 13, 2019, the Company has partially serviced its interest obligation on October 14, 2019.

Further, as directed by the Lead Bank, interest payment has not been made to one of the banks holding NCDs under abovementioned ISINs.

The above disclosure is being made pursuant to the provisions of Regulation 51(2) read with Clause (11) of Part B of Schedule III and Regulation 57 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you.

Yours faithfully,

For Reliance Home Finance Limited

Pinkesh R. Shah
Chief Financial Officer

Reliance Home Finance Limited

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