

February 14, 2019

**BSE Limited**  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai 400 001  
**BSE Scrip Code: 540709**

**National Stock Exchange of India Limited**  
Exchange Plaza, 5<sup>th</sup> Floor,  
Plot No. C/1, G Block, Bandra Kurla  
Complex, Bandra (East), Mumbai 400 051  
**NSE Scrip Symbol: RHFL**

Dear Sir(s),

**Sub.: Disclosure under Regulation 30 of the Securities and Exchange Board of India  
(Listing Obligations and Disclosure Requirements) Regulations, 2015**

Further to our letter dated February 9, 2019, we wish to inform that the Board of Directors of the Company at its meeting held today, has, *inter – alia*, approved the proposal of raising of resources by way of a public issue of Secured Redeemable Non-Convertible Debentures ("NCDs") of face value Rs.1,000 each, for an amount upto Rs.2,500 crore (Rupees two thousand and five hundred crore only) (including the green shoe option), in one or more tranches in terms of the provisions of the Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008, the Companies Act, 2013 and other applicable laws (the "Issue"), subject to market conditions and receipt of all necessary approvals.

The Board of Directors has also constituted and authorised the NCD Public Issue Committee to undertake necessary decisions in relation to the proposed Issue, *inter – alia*, (i) deciding from time to time the tenure of the NCDs; (ii) coupon / interest offered; (iii) schedule of payment of interest / coupon and the principal; (iv) details of the security / charge to be created in favour of the NCD holders; (v) details of redemption of the NCDs; and (vi) allied matters in relation to the issue of NCDs, at the time of the issue of the relevant tranche prospectus(es).

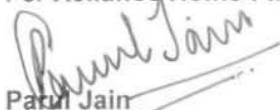
The NCDs are proposed to be listed on the National Stock Exchange of India Limited and / or BSE Limited or any other Stock Exchange, as may be decided by the NCD Public Issue Committee and / or the Board of Directors.

The meeting of the Board of Directors of the Company commenced at 6:00 p.m. and concluded at 7:45 p.m.

We request you to inform your members accordingly.

Thanking you.

Yours faithfully,  
For **Reliance Home Finance Limited**



**Parul Jain**  
Company Secretary & Compliance Officer

**Reliance Home Finance Limited**

**Registered Office:** Reliance Centre, South Wing, 6<sup>th</sup> Floor, Off Western Express Highway, Santacruz (East), Mumbai – 400 055

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