

April 27, 2020

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street, Fort,
Mumbai 400 001

Dear Sir,

Sub.: Disclosure regarding payment of Interest on Non-Convertible Debentures (NCDs)

As informed earlier, the Lenders of the Company (Banks) have entered into an Inter-Creditor Agreement (ICA) for arriving at the debt resolution plan in accordance with the circular dated June 7, 2019 issued by the Reserve Bank of India on Prudential Framework for Resolution of Stressed Assets. The lenders have agreed to extend the ICA till June 30, 2020.

Accordingly, as directed by the Lead Bank, as regards the Non-Convertible Debentures (NCDs) (ISIN - INE217K07752 and INE217K07117), on which interest was due on April 26, 2020 and April 27, 2020, respectively, is delayed.

The above disclosure is being made pursuant to the provisions of Regulation 51(2) read with Clause (11) of Part B of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you.

Yours faithfully,

For **Reliance Home Finance Limited****Pinkesh R. Shah****Chief Financial Officer****Reliance Home Finance Limited****Registered Office:** Reliance Center, South Wing, 6th Floor, Off Western Express Highway, Santacruz (East), Mumbai - 400 055

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