

March 9, 2020

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street, Fort,
Mumbai 400 001

Dear Sir,

Sub.: Disclosure regarding payment of Interest on Non-Convertible Debentures (NCDs)

As informed earlier, the Lenders of the Company (Banks) have entered into an Inter-Creditor Agreement for arriving at the debt resolution plan in accordance with the circular dated June 7, 2019 issued by the Reserve Bank of India on Prudential Framework for Resolution of Stressed Assets.

Accordingly, as directed by the Lead Bank, as regards the Non-Convertible Debentures (NCDs) (ISIN - INE217K07646 and INE217K07BE8), on which interest was due on March 8, 2020 and March 9, 2020, respectively, was delayed.

The above disclosure is being made pursuant to the provisions of Regulation 51(2) read with Clause (11) of Part B of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you.

Yours faithfully,

For **Reliance Home Finance Limited**

Pinkesh R. Shah
Chief Financial Officer