

October 12, 2020

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai 400 001

Dear Sir,

Sub.: Disclosure regarding payment of principal / interest on Non-Convertible Debentures (NCDs)

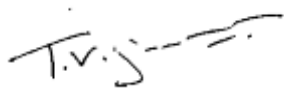
As informed earlier, certain Lenders of the Company (Banks and other Financial Institutions) have entered into an Inter-Creditor Agreement (ICA) for arriving at the debt resolution plan in accordance with the circular dated June 7, 2019 issued by the Reserve Bank of India on Prudential Framework for Resolution of Stressed Assets. The lenders have extended the ICA till December 31, 2020.

In the interim pending Debt Resolution, the Lead Bank has directed the Company to refrain from any debt servicing. Accordingly, as directed by the Lead Bank, as regards the Non-Convertible Debentures (NCDs) (ISIN - INE217K08065 and INE217K07737), on which interest was due on October 10, 2020 and October 11, 2020, respectively and (ISIN - INE217K07AM3) on which principal / interest is due on October 12, 2020, has not been paid.

The above disclosure is being made pursuant to the provisions of Regulation 51(2) read with Clause (11) of Part B of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you.

Yours faithfully,

For **Reliance Home Finance Limited**

Vijesh B Thota
Chief Financial Officer

Reliance Home Finance Limited

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