

April 12, 2021

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai 400 001

Dear Sir,

Sub.: Disclosure regarding payment of Interest on Non-Convertible Debentures (NCDs)

As informed earlier, certain Lenders of the Company (Banks and other Financial Institutions) have entered into an Inter-Creditor Agreement (ICA) for arriving at the debt resolution plan in accordance with the circular dated June 7, 2019 issued by the Reserve Bank of India on Prudential Framework for Resolution of Stressed Assets.

In the interim pending Debt Resolution, the Lead Bank has directed the Company to refrain from any debt servicing. Accordingly, as directed by the Lead Bank, as regards the Non-Convertible Debentures (NCDs) (ISIN - INE217K08065 and INE217K07737) on which interest was due on April 10, 2021 and April 11, 2021, respectively, has not been paid.

The above disclosure is being made pursuant to the provisions of Regulation 51(2) read with Clause (11) of Part B of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you.

Yours faithfully,

For **Reliance Home Finance Limited****Parul Jain****Company Secretary & Compliance Officer****Reliance Home Finance Limited**

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