

March 16, 2021

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai 400 001

Dear Sir,

Sub.: Disclosure regarding payment of Interest / Principal on Non-Convertible Debentures (NCDs)

As informed earlier, certain Lenders of the Company (Banks and other Financial Institutions) have entered into an Inter-Creditor Agreement (ICA) for arriving at the debt resolution plan in accordance with the circular dated June 7, 2019 issued by the Reserve Bank of India on Prudential Framework for Resolution of Stressed Assets. The lenders have extended the ICA till March 31, 2021.

In the interim pending Debt Resolution, the Lead Bank has directed the Company to refrain from any debt servicing. Accordingly, as directed by the Lead Bank, as regards the Non-Convertible Debentures (NCDs) (ISIN - INE217K07661) on which interest / principal is due on March 16, 2021, has not been paid.

The above disclosure is being made pursuant to the provisions of Regulation 51(2) read with Clause (11) of Part B of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you.

Yours faithfully,

For **Reliance Home Finance Limited****Parul Jain****Company Secretary & Compliance Officer****Reliance Home Finance Limited**

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